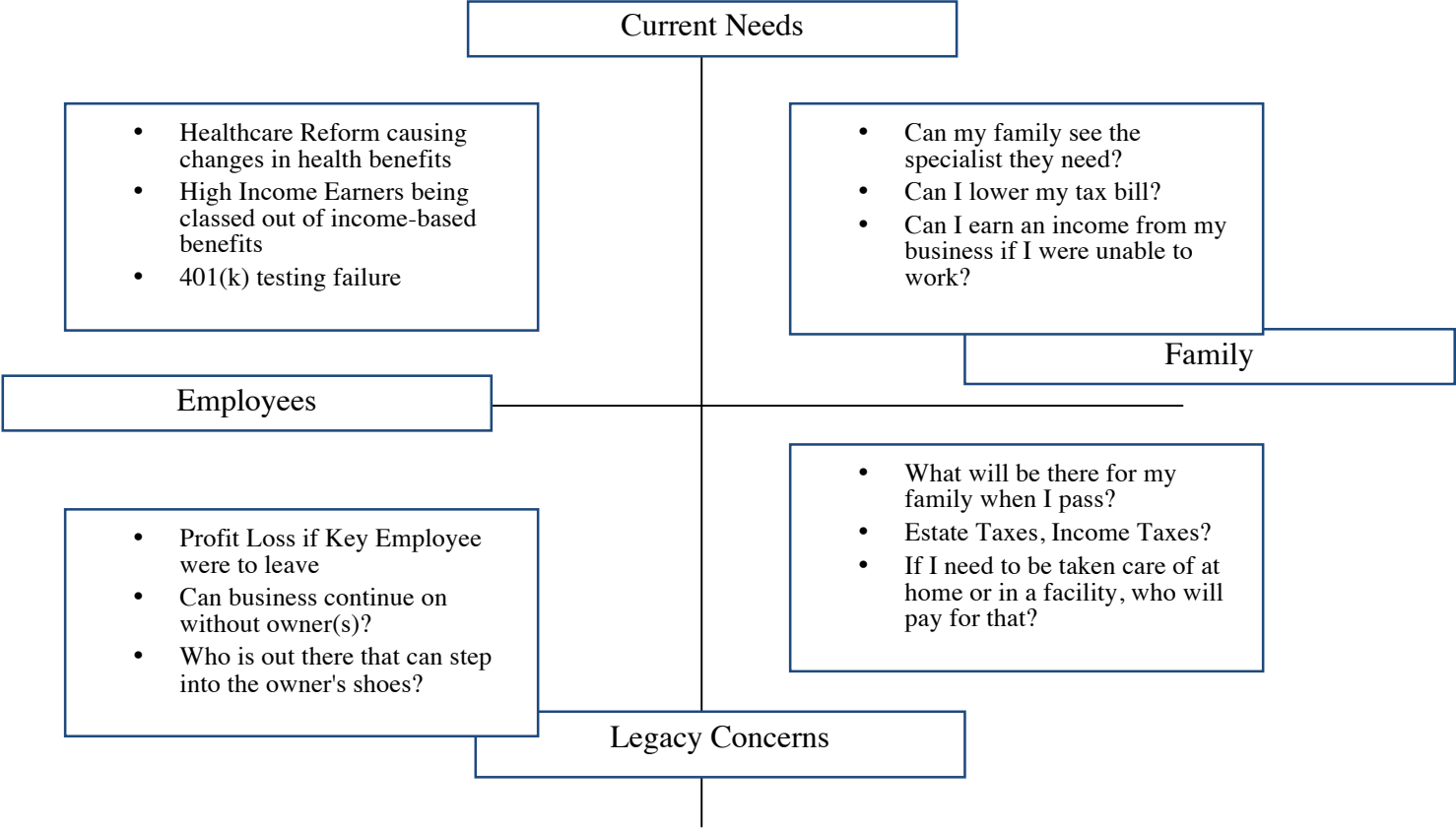


What are Executive Benefits?

Each and every Business Owner, C-Level Executive or Partner in a business is balancing a variety of issues between the current demands of their enterprise and the future vision of the venture. At the same time they are balancing this equation, they know that the vitality of their business is uniquely tied to the needs of their family. Executive Benefits represent a set of solutions that address the "what ifs" that must be addressed by Owners and Executives in their business life and their home life.

The Employee-Family/Current-Legacy Axis Questions/Concerns



Executive Benefit Solutions at Early, Cassidy & Schilling, LLC



Early, Cassidy & Schilling, LLC focuses on a risk-based approach to answering the questions and concerns of Business Owners, Partners and C-Suite Executives. First, we get to know the business, its financials, the people and its Mission and Vision. In this process we work with other Professional Advisors like the current CPA, business attorney, HR consultant, or wealth manager. Then we work with Key Decision Makers to assess the issues at hand to prioritize their solution. Next, we implement strategies to address each issue in order of priority. Finally, we review at least annually the effectiveness of the solutions and any ongoing issues in business and/or family life.

The Employee-Family/Current-Legacy Axis Solutions

